

**Annexure**

**Filing under clause (d) of sub-regulation (5) of regulation 31 of the IBBI (Liquidation Process) Regulations, 2016**

**Name of the corporate debtor: SHREE BANKEY BEHARI EXPORTS LTD (in Liquidation) ; Date of commencement of liquidation: 13<sup>th</sup> May 2025.;  
List of stakeholders as on: 12 July 2025**

(Amount in ₹)

Sl. No.	Category of stakeholders	Summary of claims received		Summary of claims admitted		Amount of contingent claims	Amount of claims rejected	Amount of claims under verification	Details in Annexure	Remark, if any
		No. of claims	Amount	No. of claims	Amount					
1	Unpaid insolvency resolution process costs	0	0	0	0	0	0	0	NA	No Unpaid CIRP Costs, As per CIRP Cost details provided by RP
2	Liquidation costs incurred till date	NA	4,84,978	NA	4,84,978	NA	NA	NA	NA	Public Announcement Expenses/ Publication expenses of Sale Notice/ Valuers Fees/ Fees for professional for completion of books of accounts/ Security expenses
3	Secured financial creditors	5	15,33,34,87,029	5	15,32,76,62,730	0	5824299	0	1	
4	Unsecured financial creditors	0	0	0	0	0	0	0	2	

5	Operational creditors (Workmen)	0	0	0	0	0	0	0	3	
6	Operational creditors (Employees)	0	0	0	0	0	0	0	4	
7	Operational creditors (Government Dues)	4	2614426008	4	2614426008	0	0	0	5	
8	Operational creditors (other than Workmen, Employees and Government Dues)	1	3100000	1	3100000	0	0	0	6	
9	Other stakeholders, if any (other than financial creditors and operational creditors)	0	0	0	0	0	0	0	7	
	Total	<b>10</b>	<b>1795,14,98,015</b>	<b>10</b>	<b>1794,56,73,716</b>	<b>0</b>	<b>58,24,299</b>	<b>0</b>		

\* Totals are including Liquidation costs till 12 July 2025

**Annexure-1**

**Name of the corporate debtor: SHREE BANKEY BEHARI EXPORTS LTD (in Liquidation) ; Date of commencement of liquidation: 13<sup>th</sup> May 2025.;  
List of stakeholders as on: 12 July 2025**

**List of secured financial creditors**

(Amount in ₹)

Sl. No.	Name of creditor	Details of claim received		Details of claim admitted							Amount of contingent claim	Amount of any mutual dues, that may be set off	Amount of claim rejected	Amount of claim under verification	Remarks, if any
		Date of receipt	Amount claimed	Amount of claim admitted	Nature of claim	Amount covered by security interest	Whether security interest relinquished? (Yes/No)	Details of Security Interest	Amount covered by guarantee	% share in total amount of claims admitted					
1	State Bank of India	Claim received 6/6/2025; revised Claim received thereafter	8,24,75,84,982	8,24,75,84,982	Secured Financial Creditor	Yes, secured Debt	Yes	EM of Plot 2253-2257, Phase-II, Food Park, HSIIDC, Industrial Estate, Rai, Sonapat, Haryana standing in the name of company,	Entire amount secured against Assets/ Stocks/ Book Debts etc, though the only unrealized available asset is the Land and Building Plot 2253-2257, Phase-II, Food Park, HSIIDC, Industrial Estate, Rai, Sonapat,	45.9600	0	0	0	0	Revised Claim received after clarifications sought by Liquidator
2	Canara Bank	Claim received 4/6/2025; revised Claim received thereafter on 10/6/2025	2,19,50,96,763	2,19,50,96,763	Secured Financial Creditor	Yes, secured Debt	Yes	EM of Plot 2253-2257, Phase-II, Food Park, HSIIDC, Industrial Estate, Rai, Sonapat, Haryana standing in the name of company	Entire amount secured against Assets/ Stocks/ Book Debts etc, though the only unrealized available asset is the Land and Building Plot 2253-2257, Phase-II, Food Park, HSIIDC, Industrial Estate, Rai, Sonapat,	12.2322	0	0	0	0	Revised Claim received after clarifications sought by Liquidator
3	Union Bank of India	Claim received 9/6/2025; revised Claim received thereafter	1,15,06,15,339	1,14,48,87,582	Secured Financial Creditor	Yes, secured Debt	Yes	EM of Plot 2253-2257, Phase-II, Food Park, HSIIDC, Industrial Estate, Rai, Sonapat, Haryana	Entire amount secured against Assets/ Stocks/ Book Debts etc, though the only unrealized available asset is the Land and Building Plot	6.3799	0	0	5727757	0	Revised Claim received after clarifications sought by Liquidator; Amount admitted as per detailed Interest

								standing in the name of company	2253-2257, Phase-II, Food Park, HSIIDC, Industrial Estate, Rai, Sonapat,						calculations received;
4	Bank of Baroda	Claim received 6/6/2025; revised Claim received thereafter	72,99,78,163	72,98,81,621	Secured Financial Creditor	Yes, secured Debt	Yes	EM of Plot 2253-2257, Phase-II, Food Park, HSIIDC, Industrial Estate, Rai, Sonapat, Haryana standing in the name of company	Entire amount secured against Assets/ Stocks/ Book Debts etc, though the only unrealized available asset is the Land and Building Plot 2253-2257, Phase-II, Food Park, HSIIDC, Industrial Estate, Rai, Sonapat,	4.0673	0	0	96542	0	Revised Claim received after clarifications sought by Liquidator; CIRP expenses received/ admitted Rs. 525959 instead of 622501 claimed
5	Punjab National Bank (including Claim of e-OBC)	Claim received 4/6/2025; revised Claim received thereafter	3,01,02,11,782	3,01,02,11,782	Secured Financial Creditor	Yes, secured Debt	Yes	EM of Plot 2253-2257, Phase-II, Food Park, HSIIDC, Industrial Estate, Rai, Sonapat, Haryana standing in the name of company	Entire amount secured against Assets/ Stocks/ Book Debts etc, though the only unrealized available asset is the Land and Building Plot 2253-2257, Phase-II, Food Park, HSIIDC, Industrial Estate, Rai, Sonapat,	16.7745	0	0	0	0	Revised Claim received after clarifications sought by Liquidator
			15,33,34,87,029	15,32,76,62,730		0				85.4138	0	0	5824299	0	

**Annexure-2**

**Name of the corporate debtor: SHREE BANKEY BEHARI EXPORTS LTD (in Liquidation) ; Date of commencement of liquidation: 13<sup>th</sup> May 2025.;  
List of stakeholders as on: 12 July 2025**

**List of unsecured financial creditors**

(Amount in ₹)

Sl. No.	Name of creditor	Details of claim received		Details of claim admitted				Amount of contingent claim	Amount of any mutual dues, that may be set off	Amount of claim rejected	Amount of claim under verification	Remarks, if any
		Date of receipt	Amount claimed	Amount of claim admitted	Nature of claim	Amount covered by guarantee	% share in total amount of claims admitted					
	NO CLAIM SUBMITTED	0	0	0	0	0	0	0	0	0	0	
		0	0	0	0	0	0	0	0	0	0	

**NO CLAIM RECEIVED FROM UNSECURED FINANCIAL CREDITOR**

**Annexure-3**

**Name of the corporate debtor: SHREE BANKEY BEHARI EXPORTS LTD (in Liquidation) ; Date of commencement of liquidation: 13<sup>th</sup> May 2025.;  
List of stakeholders as on: 12 July 2025**

**List of operational creditors (Workmen)**

(Amount in  
₹)

Sl. No.	Name of authorised representative, if any	Name of workman	Details of claim received		Details of claim admitted				Amount of contingent claim	Amount of any mutual dues, that may be set off	Amount of claim rejected	Amount of claim under verification	Remarks, if any
			Date of receipt	Amount claimed	Total amount of claim admitted	Amount of claim for the period of twenty-four months preceding the liquidation commencement date	Nature of claim	% share in total amount of claims admitted					
	NO CLAIM SUBMITTED	0	0	0	0	0	0	0	0	0	0	0	
		0	0	0	0	0	0	0	0	0	0	0	

**NO CLAIM RECEIVED FROM WORKMEN**

**Annexure-4**

**Name of the corporate debtor: SHREE BANKEY BEHARI EXPORTS LTD (in Liquidation) ; Date of commencement of liquidation: 13<sup>th</sup> May 2025.;**

**List of stakeholders as on: 12 July 2025**

**List of operational creditors (Employees)**

(Amount in ₹)

Sl. No.	Name of authorised representative, if any	Name of employee	Details of claim received		Details of claim admitted				Amount of contingent claim	Amount of any mutual dues, that may be set off	Amount of claim rejected	Amount of claim under verification	Remarks, if any
			Date of receipt	Amount claimed	Total amount of claim admitted	Amount of claim for the period of twelve months preceding the liquidation commencement date	Nature of claim	% share in total amount of claims admitted					
	NO CLAIM SUBMITTED	0	0	0	0	0	0	0	0	0	0	0	
		0	0	0	0	0	0	0	0	0	0	0	

**NO CLAIM RECEIVED FROM EMPLOYEES**

**Annexure-5**

**Name of the corporate debtor: SHREE BANKEY BEHARI EXPORTS LTD (in Liquidation) ; Date of commencement of liquidation: 13<sup>th</sup> May 2025.;  
List of stakeholders as on: 12 July 2025**

**List of operational creditors (Government Dues)**

(Amount in ₹)

Sl. No.	Details of Claimant		Details of claim received		Details of claim admitted					Amount of contingent claim	Amount of any mutual dues, that may be set off	Amount of claim rejected	Amount of claim under verification	Remarks, if any
	Department	Government	Date of receipt	Amount claimed	Amount of claim admitted	Nature of claim	Amount covered by lien or attachment pending disposal	Whether lien / attachment removed? (Yes/No)	% share in total amount of claims admitted					
1	Income Tax Department	Central-Income Tax Department	16-05-2025	2550410675	2550410675	Income Tax Demand for Ay 2005-06, 2006-07, 2007-08, 2008- 09, 2010-2011, 2011-12, 2015-16, 2017-18	NA	NA	14.2122	0	0	0	0	Assessment Orders attached; Demand Analysis provided; Demand notices and Penalty orders provided
2	Excise and Taxation Department-Sonepat	Haryana - Excise and Taxation Department	06-06-2025	34138899	34138899	Excise and Taxation Department-Sonepat	NA	NA	0.1902	0	0	0	0	Assessment Order for AY 2015-2016 and 2016-2017, Rectified Orders; Demand created by finalizing Assessment cases under VAT Act 2003 and CST At 1956

3	HSI IDC (Haryana State Industrial and Infrastructure Development Corporation Ltd)	Haryana- HSI IDC	12-06-2025	29828168	29828168	Secured Operational Creditor	HSI IDC have issued Show cause notices for non payment of enhanced Costs in terms of the Estate Management Policy, 2015 and Conveyance Deed – secured as per Jurisprudence	NA	0.1662	0	0	0	0	Demand Notices for enhanced Costs 1/1/2015 and 1/9/2017, Demand Notices for Maintenance, Show Cause Notices, Water Bill pending
4	EPFO	EPFO - Regional Office, Delhi (North)	27-06-2025	48266	48266	EPF Department- Damages and Interest- Dues against 7Q and 14B for April 2016 to March 2017 and from July 2014 till Dec 2022	NA	NA	0.0003	0	0	0	0	Damages and Interest- Dues against 7Q and 14B for April 2016 to March 2017 Damages and Interest- Dues against 7Q and 14B for April 2016 to March 2017, EO Report
				<b>2614426008</b>	<b>2614426008</b>				<b>14.5689</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	

**Annexure-6**

**Name of the corporate debtor: SHREE BANKEY BEHARI EXPORTS LTD (in Liquidation) ; Date of commencement of liquidation: 13<sup>th</sup> May 2025.;  
List of stakeholders as on: 12 July 2025**

**List of operational creditors (other than Workmen, Employees and Government Dues)**

(Amount in ₹)

Sl. No.	Name of creditor	Details of claim received		Details of claim admitted						Amount of contingent claim	Amount of any mutual dues, that may be set off	Amount of claim rejected	Amount of claim under verification	Remarks, if any
		Date of receipt	Amount claimed	Amount of claim admitted	Nature of claim	Amount covered by lien or attachment pending disposal	Whether lien / attachment removed? (Yes/No)	Amount covered by guarantee	% share in total amount of claims admitted					
1	VHQ Impex Private Ltd	03-06-2025	3100000	3100000	Business advance paid, but goods and services were not provided nor refunded the amount	NO	NA	0	0.0173	0	0	0	0	Operational Creditor – unsecured.
			31,00,000	31,00,000		0		0	0.0173	0	0	0	0	

Annexure-7

Name of the corporate debtor: SHREE BANKEY BEHARI EXPORTS LTD (in Liquidation) ; Date of commencement of liquidation: 13<sup>th</sup> May 2025.;  
List of stakeholders as on: 12 July 2025

List of other stakeholders, if any (other than financial creditors and operational creditors)

(Amount in ₹)

Sl. No.	Name of stakeholder	Category of stakeholders ( preference shareholders / equity shareholders / partners / others)	Details of claim received		Details of claim admitted						Amount of contingent claim	Amount of any mutual dues, that may be set off	Amount of claim rejected	Amount of claim under verification	Remarks, if any
			Date of receipt	Amount claimed	Amount of claim admitted	Nature of claim	Amount covered by lien or attachment pending disposal	Whether lien / attachment removed? (Yes/No)	Amount covered by guarantee	% share in total amount of claims admitted					
	NO CLAIM SUBMITTED	0	0	0	0	0	0	0	0	0	0	0	0	0	
		0	0	0	0	0	0	0	0	0	0	0	0	0	

NO CLAIM RECEIVED FROM ANY OTHER STAKEHOLDER

**Note and Disclaimer:** That the Liquidator is accordingly proceeding with the Liquidation Process undertaking all necessary steps required, but no information is provided by the previous management. Limited information is available with the undersigned and **very limited information had been provided by the Promoters / suspended Board of Directors to the erstwhile Resolution Professional and to the undersigned Liquidator, till date and the last financials available are of March 2018**

**KINDLY NOTE THAT ALL CLAIMS HAVE BEEN ADMITTED ON THE BASIS OF THE LIMITED DOCUMENTS / DATA / INFORMATION AVAILABLE WITH THE UNDERSIGNED LIQUIDATOR, AS SHE DOES NOT HAVE ANY AUDITED DATA AFTER MARCH 2018 AND EXTREMELY LIMITED FINANCIAL DATA HAS BEEN PROVIDED TO HER.**

Attempts are being made to complete the books of accounts as on the Liquidation Commencement Date (from 1 April 2018 onwards till 13 May 2025 *(on the basis of the available documents)*), but extremely limited information is available. The Liquidator is pursuing with the ex-Director Mr Raj Kumar Gupta and with the Statutory Auditors also to provide any relevant information, though Mr Raj Kumar Gupta has said that he had no information available.